THE EXPORT-IMPORT BANK OF CHINA

AGENCY BOND[1] TENDER ANNOUNCEMENT

24 August 2026

Issue Number	092603001
Tender Type	Reopening
Tender Date	26 August 2026
Tender Time	10:00 am to 16:30 pm
Offering Amount	RMB 2 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	60 days average of DR001 before reset dates
Spread	0.07%
Interest Payment Frequency	Quarterly
Interest Payment Date	6 February,6 May,6 August,6 November
Interest Reset Frequency	Quarterly
Interest Reset Dates	6 February, 6 May, 6 November
Original Tenor	One Year
Issue and Settlement Date	27 August 2026
Value Date	6 August 2026
Maturity Date	6 August 2027
Listing Date	28 August 2026
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

[1]The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.

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AGENCY BOND[1] TENDER ANNOUNCEMENT

24 August 2026

Issue Number	09260302
Tender Type	Reopening
Tender Date	26 August 2026
Tender Time	9:30 am to 10:30 am
Offering Amount	RMB 5 Billion
Interest Type	Fixed
Coupon Rate	1.48%
Interest Payment Frequency	Annually
Interest Payment Date	2 April
Original Tenor	Two Years
Issue and Settlement Date	27 August 2026
Value Date	2 April 2026
Maturity Date	2 April 2028
Listing Date	28 August 2026
Commission Rate	0.01%
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

*Disclaimer

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