



THE EXPORT-IMPORT BANK OF CHINA

AGENCY BOND¹ TENDER ANNOUNCEMENT

21 August 2026

Issue Number	260308
Tender Type	New Issue
Tender Date	25 August 2026
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 11 Billion
Additional Offering Amount(Optional)	RMB 2 Billion
Additional Tender Time(Optional)	20 minutes after the confirmation of first tender round
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	26 August 2027
Original Tenor	One Year
Issue and Settlement Date	26 Aug 2026
Value Date	26 Aug 2026
Maturity Date	26 Aug 2027
Listing Date	27 Aug 2026
Commission Rate	0.01%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.