



CHINA RAILWAY
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

14/7/2026

Bond Code	2680024
Tender Type	New Issue
Tender Date	15 July 2026
Tender Time	10:00 am to 11:00 am
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Annually
Interest Payment Date	16 July
Original Tenor	10 Years
Issue and Settlement Date	16 July 2026
Value Date	16 July 2026
Maturity Date	16 July 2036
Clearing House	China Central Depository & Clearing Co. Ltd, China Securities Depository and Clearing Co. Ltd Shenzhen Branch
Market	China Interbank Bond Market, Shenzhen Stock Exchange

*Disclaimer:

The information provided here is for reference only. China Railway reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn>



CHINA RAILWAY
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

14/7/2026

Bond Code	2680025
Tender Type	New Issue
Tender Date	15 July 2026
Tender Time	10:00 am to 11:00 am
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Annually
Interest Payment Date	16 July
Original Tenor	30 Years
Issue and Settlement Date	16 July 2026
Value Date	16 July 2026
Maturity Date	16 July 2056
Clearing House	China Central Depository & Clearing Co. Ltd, China Securities Depository and Clearing Co. Ltd Shenzhen Branch
Market	China Interbank Bond Market, Shenzhen Stock Exchange

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