

梅赛德斯-奔驰汽车金融有限公司
于 2024 年 11 月 11 日批准拟发行金融债的股东会决议
Shareholders Resolution of Mercedes-Benz Auto Finance Limited approving the
proposed Financial Bond Issuance adopted on Nov. 11, 2024

鉴于，梅赛德斯-奔驰集团股份公司（“梅赛德斯-奔驰集团股份”）和梅赛德斯-奔驰（中国）投资有限公司（“梅赛德斯-奔驰中国”）为梅赛德斯-奔驰汽车金融有限公司（简称“公司”）的股东，共同组成公司的股东会。股东会于 2024 年 11 月 11 日达成以下决议：

WHEREAS, Mercedes-Benz Group AG (“MBGAG”) and Mercedes-Benz Group China Ltd. (“MBGC”) are shareholders and constitute Board of Shareholders of Mercedes-Benz Auto Finance Ltd. (“the Company” or “MBAFC”). It is hereby decided by the Board of Shareholders on November 11, 2024 that:

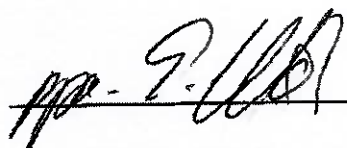
- 兹确认，公司计划在全国银行间债券市场上发行金融债券，其本金总计不超过 150 亿元人民币，发行期限不超过 5 年，募集资金将用于补充公司营运资金，为公司业务发展提供资金支持，同时为公司融资提供新渠道，并进一步优化资产负债结构。
IT WAS ACKNOWLEDGED THAT, the Company intends to issue on the national inter-bank bond market financial bond in an aggregate principal amount up to RMB15 billion for an issuance term up to 5 years for the purposes of increasing the Company's working capital, offering funding supports for the Company's business developments, providing additional financing channels for the Company, and further optimizing the Company's asset-liability structure.
- 兹决议，在获得中国人民银行的批准之后，特此批准公司发行金融债。
IT WAS RESOLVED THAT, after obtaining the approval of the People's Bank of China, the Company be and is hereby approved to issue the financial bond.
- 兹批准，授权公司首席执行官或首席财务官签署与发行金融债相关的交易文件，具体签字人以届时担任职位人士为准。
IT WAS APPROVED THAT, CEO of the Company or CFO of the Company is hereby authorized to enter into the Financial Bond Issuance transaction documents with the relevant parties, and the specific signatories shall be subject to the person holding the position at that time.
- 本决议自签署之日起生效，有效期三年。
This Resolution will be effective after the execution of the signatures of the Shareholders' representatives, the validity period is 3 years.

签字页/ Signature page

梅赛德斯-奔驰集团股份公司 (Mercedes-Benz Group AG)



ppa. Annette Adams

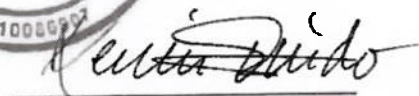


ppa. Eckehard Mosler

梅赛德斯-奔驰(中国)投资有限公司 (Mercedes-Benz Group China Ltd.)



Mr. Hubertus Troska



Mr. Kevin Binder

