

注：此申购要约为完整的法律文件，请投资者加盖骑缝章

汇聚融2026年第一期个人汽车抵押贷款资产支持证券申购要约

重要声明

填表前请仔细阅读发行说明书等发行文件及填表说明。

本表一经投资人完整填写，且加盖单位公章或经簿记管理人和申购人双方认可的其他形式，通过传真等方式提交至簿记管理人处后，即构成由投资人发出的、对投资人具有法律约束力的要约，未经与簿记管理人协商一致，不可修改、撤回或撤销。投资人承诺并保证其将根据主承销商确定的配售数量按时完成缴款。

基本信息

机构名称			
注册地址			
法定代表人姓名		营业执照注册号	
经办人姓名		经办人身份证号	
联系电话		移动电话	
传真号码		电子邮箱	

账户信息

中央国债登记公司的 一级托管账户	户名	
	账号	

优先 A1 级资产支持证券票面利率为固定利率，票面利率申购区间为【1.1%-2.1%】

申购票面利率（%）	申购金额（万元）

优先 A2 级资产支持证券票面利率为固定利率，票面利率申购区间为【1.2%-2.2%】

申购票面利率（%）	申购金额（万元）

参与申购的投资者，请将此表填妥且加盖单位公章或经簿记管理人和申购人双方认可的其他形式后，于 2026 年【7】月【9】日 9 时至 18 时传真至簿记建档室，并电话确认。

申购传真：0755-23835954

咨询电话：0755-23835099

邮箱：sd05@citics.com

本单位已充分了解本次汇聚融2026年第一期个人汽车抵押贷款资产支持证券发行有关内容和细节，现特此做出以下陈述、承诺和保证：

1、本单位依法具有购买本期资产支持证券的资格，有权向簿记管理人提交本《申购要约》。并且，在任何适用的法律、法规和国家有关主管部门的规定要求的情况下，已就此取得所有必要的批准、核准、同意、决议和内部批准。

2、本单位保证，本单位向簿记管理人发出的资料真实、准确、完整、有效。

3、本单位已经完全了解和接受《汇聚融2026年第一期个人汽车抵押贷款资产支持证券发行公告》、《汇聚融2026年第一期个人汽车抵押贷款资产支持证券申购和配售办法说明》的有关规定和要求，并确认该有关规定和要求对本单位具有约束力，承诺按照申购配售说明的要求填写本申购要约。

4、本单位理解并接受，簿记管理人可以根据询价情况适当调整各档询价时间，并同意提供簿记管理人要求提供的其他资质证明文件。

5、本单位理解并接受，如遇有不可抗力、监管机构要求或其他可能对本次发行造成不利影响的情况，在经与主管机关协商后，发起机构、发行人及主承销商有权暂停或终止本次发行。

6、本单位同意根据簿记建档等情况确定本单位的具体配售面额，并接受所确定的最终债券配售结果；簿记管理人向本单位发出了《汇聚融2026年第一期个人汽车抵押贷款资产支持证券分销协议》或缴款通知书，即构成对本申购要约的承诺。

7、本单位理解并接受，本单位如果获得配售，则本单位即有义务按照《分销协议》或缴款通知书规定的时间、金额和方式，将认购款足额划至簿记管理人通知的划款账户。如果申购人违反此义务，簿记管理人有权处置该违约申购人订单项下的全部债券，同时，本申购人同意就逾时未划部分按每日万分之五的比例向簿记管理人支付违约金，并赔偿簿记管理人由此遭受的损失。

8、本单位同意，中信证券作为本期资产支持证券的主承销商，代表本单位委托中债资信为本期资产支持证券提供评级服务，中债资信收取的评级机构服务报酬由信托财产承担。

经办人或其他有权人员签字：

(单位盖章)

年 月 日

Appendix 1

Note: This subscription order is a complete legal document, investors shall seal across-page.

HUI JU RONG 2026-1 Retail Auto Loan Asset-Backed Securities

Subscription Order

Important Notice			
Please read the <i>Offering Circular</i> and the instruction carefully before filling this form. Once this form is filled, signed or officially sealed by the legal representative (or the authorized representative), and faxed to the Bookrunner, the investor is legally bounded by this document. The investor commits and guarantees that it will finish the payment on time as the amount that the Lead Underwriter allocated.			
Basic Information			
Company name			
Registered Address			
Legal Representative		Business license Number	
Responsible Person		ID number of responsible person	
Contact Number		Mobile	
Fax		Email	
Account Information			
CCDC Primary Custody Account	Account name		
	Account number		
HUI JU RONG 2026-1 Retail Auto Loan Asset-Backed Securities The subscription rate range of Senior A1 Notes is 【1.1%-2.1%】			
Subscription Interest Rate (%)		Subscription Amount(CNY10,000)	
HUI JU RONG 2026-1 Retail Auto Loan Asset-Backed Securities The subscription rate range of Senior A2 Notes is 【1.2%-2.2%】			
Subscription Interest Rate (%)		Subscription Amount(CNY10,000)	
<p>For investors participating in the subscription, please complete the form and affix with the official seal or verified by other means recognized by both the Bookrunner and the investor, and fax to the number designated by the Bookrunner between 【9:00】 to 【18:00】 (GMT+8) on 【July 9th】, 2026, and confirm by telephone.</p> <p>Subscription Fax Number: 0755-23835954 Consulting and Confirming Number: 0755-23835099 Email: sd05@citics.com</p>			
<p>We (as “The Company”) thoroughly understands relevant information and details of the issuance of the Asset-Backed Securities of <i>HUI JU RONG 2026-1 Retail Auto Loan Asset-Backed Securities</i>. Therefore, we make statement, commitment and guarantee as follows:</p> <ol style="list-style-type: none"> The Company is qualified for subscribing the Asset-Backed Securities by law, and have the right to submit <i>Subscription Order</i> to the Bookrunner. Also, under any applicable law, regulation and provisions of relevant administration department, we have obtained necessary approval, consent, resolution and internal approval. The Company guarantees that the information sent to the Bookrunner is authentic, accurate, 			

complete and effective.

3. The Company thoroughly understands and accepts the relevant requirements of *HUI JU RONG 2026-1 Retail Auto Loan Asset-Backed Securities Offering Announcement*, *HUI JU RONG 2026-1 Retail Auto Loan Asset-Backed Securities Subscription and Allocation Process Description*, and confirms that the Company is legally bounded by the relevant requirements. We commit to fill the subscription form according to the requirements in this *Subscription and Allocation Process Description*.

4. The Company understands and accepts that the Bookrunner can appropriately adjust the inquiry time of the Asset-Backed Securities according to the inquiry, and agrees to provide other qualification documents required by the Bookrunner.

5. The Company understands and accepts that in the event of force majeure, regulatory requirements or other circumstances that may adversely affect the issue. The originator, issuer and lead underwriters have the right to suspend or terminate of this issue after consultation with the competent authority.

6. The Company agrees with the concrete allocation amount assigned by the Bookrunner based on the bookbuilding result, and accepts the final allocation result. Once the Bookrunner sends the *Distribution Agreement* or the *Allocation Confirmation and Payment Notice*, the commitment to this order is made.

7. The Company understands and accepts that if we obtained allocation, we have duty to fully pay the required amount to the assigned account on time according to the *Distribution Agreement* or the *Allocation Confirmation and Payment Notice*. If the purchaser violates this obligation, the Bookrunner has the right to dispose of all the notes under the purchaser's order. At the same time, the purchaser agrees to pay the Bookrunner a percentage of the overtime and non-derivatives at a rate of five in ten thousandths of a day and liquidate damages and compensation for the losses suffered by the Bookrunner.

8. The Company agrees that China Bond Rating Co., Ltd. shall be engaged by CITIC Securities Co., Ltd.. acting as the Lead Underwriter of the Notes who is representing us, at the cost of the Trust Assets.

Authorized Representative (or Responsible Person) Signature or Seal:

(Official Business Seal)

Date: / /

重要提示:

Important Notice:

1、本期资产支持证券的优先A1级申购面额下限为1,000万元（含1,000万元），且申购面额应为100万元的整数倍，优先A1级资产支持证券的申购面额上限为130,000.00万元（含130,000.00万元）。优先A2级申购面额下限为1,000万元（含1,000万元），且申购面额应为100万元的整数倍，优先A2级资产支持证券的申购面额上限为180,000.00万元（含180,000.00万元）。次级资产支持证券由发起机构自行持有。

1. The minimum subscription amount of the Senior A1 Notes is CNY 10,000,000 (inclusive) with an incremental unit of CNY 1,000,000. The maximum subscription amount for Senior A1 Notes is CNY 1,300,000,000.00 (inclusive). The minimum subscription amount of the Senior A2 Notes is CNY 10,000,000 (inclusive) with an incremental unit of CNY 1,000,000. The maximum subscription amount for Senior A2 Notes is CNY 1,800,000,000.00 (inclusive). The Subordinated Notes shall be retained by the Originator.

2、优先A1级资产支持证券的票面利率申购区间为【1.1%-2.1%】，优先A2级资产支持证券的票面利率申购区间为【1.2%-2.2%】，次级资产支持证券无票面利率，此次不予申购。填写申购利率时按由低到高的顺序填写，各档申购标位不超20个，最小变动单位为0.01%。

2. The subscription interest rate range for Senior A1 Notes is 【1.1%-2.1%】. The subscription interest rate range for Senior A2 Notes is 【1.2%-2.2%】. The Subordinated Notes bears no coupon rate, and will be subject to subscription. Please rank in the order from lower to higher when filling in the subscription interest rates, no more than 20 scalar potentials could be included for each class, and the minimum incremental unit of subscription interest rate is 0.01%.

3、投资者将《申购要约》填妥并加盖单位公章或经簿记管理人和申购人双方认可的其他形式后，在本发行方案要求的时间内以传真等簿记管理人认可的方式进行递送，并电话确认。

3. After the investors have completed the form and affixed with the official seal or verified by other means recognized by both the Bookrunner and the subscriber, it shall

be faxed to the bookbuilding room within the time required in this issuance plan, and confirm by telephone.

4、请在填写本《申购要约》前务必仔细阅读附件二所列的“填报说明”，以免填写差错造成订单无效。

4. Please read the *Filling Instruction* in Appendix 2 carefully before filling in this *Subscription Order* to avoid sending invalid order because of false filling.

5、请投资者填写申购订单的销售机构名称及销售比例。投资者未填写的，则默认为该订单的销售机构为簿记管理人。

5. Please fill in the name of the selling institution and the corresponding percentage of sale. If the investors fail to fill, the selling institution would be regarded as the Bookrunner.