



中国进出口银行
THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND¹ TENDER ANNOUNCEMENT

16 June 2026

Issue Number	2603001
Tender Type	New Issue
Tender Date	18 June 2026
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 3 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	22 June
Original Tenor	Two Years
Issue and Settlement Date	22 June 2026
Value Date	22 June 2026
Maturity Date	22 June 2028
Listing Date	23 June 2026
Commission Rate	0.01%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

*Disclaimer

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¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.