



中国进出口银行

THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND¹ TENDER ANNOUNCEMENT

15 June 2026

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|---------------------------|--|
| Issue Number | 092603104 |
| Tender Type | New Issue |
| Tender Date | 17 June 2026 |
| Tender Time | 9:30 am to 4:30 pm |
| Offering Amount | RMB 2 Billion |
| Interest Type | Discount |
| Original Tenor | 29 Days |
| Issue and Settlement Date | 18 June 2026 |
| Value Date | 18 June 2026 |
| Maturity Date | 17 July 2026 |
| Listing Date | 22 June 2026 |
| Clearing House | Shanghai Clearing House |
| Market | China's Inter-bank Bond Market(CIB) |
| Rating | Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating |

*Disclaimer

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¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.