

附件一：

注：此申购要约为完整的法律文件，请投资者加盖骑缝章

丰耀2026年第一期个人汽车抵押贷款资产支持证券申购要约

重要声明			
填表前请仔细阅读发行说明书及填表说明。 本表一经投资人完整填写，且由其法定代表人（或其授权代表）签字及加盖单位公章，传真至簿记管理人后，即构成由投资人发出的、对投资人具有法律约束力的要约。 投资人承诺并保证其将根据主承销商确定的配售数量按时完成缴款。			
基本信息			
机构名称			
注册地址			
法定代表人姓名		营业执照注册号	
经办人姓名		经办人身份证号	
联系电话		移动电话	
传真号码		电子邮箱	
联系地址		邮编	
账户信息			
中央国债登记公司的一级托管账户	户名		
	账号		
丰耀 2026 年第一期个人汽车抵押贷款优先级资产支持证券票面利率为固定利率，票面利率申购区间为 1.0%至 2.0%			
申购利率（%）		申购金额（万元）	
本申购要约的销售机构名称及对应的比例			
请将此表填妥签字并加盖公章后，于 2026 年 6 月 12 日 9:00 至 18:00 间连同法人代表授权委托书（法定代表人本人签章的无须提供）传真至簿记建档室，申购传真：010-6083 4440，咨询电话：010-6083 6562。			

本单位已充分了解本次丰耀 2026 年第一期个人汽车抵押贷款资产支持证券发行有关内容和细节，现特此做出以下陈述、承诺和保证：

1、本单位依法具有购买本期证券的资格，有权向簿记管理人提交本《申购要约》。并且，在任何适用的法律、法规和国家有关主管部门的规定要求的情况下，已就此取得所有必要的批准、核准、同意、决议和内部批准。

2、本单位保证，本单位向簿记管理人发出的资料真实、准确、完整、有效。

3、本单位已经完全了解和接受《丰耀 2026 年第一期个人汽车抵押贷款资产支持证券发行公告》、《丰耀 2026 年第一期个人汽车抵押贷款资产支持证券申购和配售办法说明》的有关规定和要求，并确认该有关规定和要求对本单位具有约束力，承诺按照申购配售说明的要求填写本申购要约。

4、本单位同意并确认，本申购要约一经发出，即对本单位具有法律效力，不得撤销或撤回。

5、本单位同意簿记管理人根据簿记建档等情况确定本单位的具体配售金额，并接受所确定的最终债券配售结果；簿记管理人向本单位发出了《丰耀 2026 年第一期个人汽车抵押贷款资产支持证券分销协议》或缴款通知书，即构成对本申购要约的承诺。

6、本单位理解并接受，本单位如果获得配售，则本单位即有义务按照《分销协议》或缴款通知书规定的时间、金额和方式，将认购款足额划至簿记管理人通知的划款账户。

7、本单位同意，中信证券作为本期资产支持证券的牵头主承销商，代表本单位委托中债资信评估有限责任公司为本期资产支持证券提供评级服务，中债资信评估有限责任公司对本期资产支持证券提供的评级服务而收取的评级机构服务报酬由信托财产支付。

经办人或其他有权人员签字：

(单位盖章)

年 月 日

重要提示：

1、本期优先级资产支持证券的申购利率对应的下限为1,000万元（含1,000万元），并且，申购金额应为1,000万元的整数倍。优先级资产支持证券的申购上限为270,000.00万元（含270,000.00万元）；次级资产支持证券由发起机构自行认购。

2、优先级资产支持证券的票面利率申购区间为1.0%至2.0%。填写申购利率时按由低到高的顺序填写，申购利率的最小变动单位为0.01%。

3、投资者将《申购要约》填妥签字并加盖公章后连同法人代表授权委托书（法定代表人本人签章的无须提供）传真至簿记管理人处。

4、请在填写本《申购要约》前务必仔细阅读附件二所列的“填报说明”，以免填写差错造成订单无效。

5、请投资者填写申购订单的销售机构名称及销售比例。投资者未填写的，则默认为该订单的销售机构为簿记管理人。

附件二：

丰耀2026年第一期个人汽车抵押贷款资产支持证券申购要约填报说明

（以下内容不需随簿记资料传真至主承销商处，填表前请仔细阅读）

申购利率及申购金额填写示例（声明：本示例数据为虚设，不含任何暗示，请投资者根据自己的判断填写）。假设本期某级证券申购利率的询价区间为3.00%至4.00%。某投资者拟在不同申购利率分别申购不同的金额，其可做出如下填写：

申购利率	申购金额（人民币万元）
3.00	10,000
3.10	10,000
3.20	10,000
3.30	10,000
3.40	10,000
销售机构名称及对应的认购比例	中信证券 100%

上述报价的含义如下：

- 当最终确定的基本利率高于或等于3.40%时，有效申购金额为人民币50,000万元；
- 当最终确定的基本利率低于3.40%，但高于或等于3.30%时，有效申购金额人民币40,000万元；
- 当最终确定的基本利率低于3.30%，但高于或等于3.20%时，有效申购金额人民币30,000万元；
- 当最终确定的基本利率低于3.20%，但高于或等于3.10%时，有效申购金额人民币20,000万元；
- 当最终确定的基本利率低于3.10%，但高于或等于3.00%时，有效申购金额人民币10,000万元；
- 当最终确定的基本利率低于3.00%时，该询价要约无效。

Appendix I:

This subscription order is a complete legal document; if there are multiple pages, please seal across all pages.

**Toyota Glory 2026 Phase I Retail Auto Mortgage Loan Asset-Backed Securities
Subscription Order**

IMPORTANT NOTICE			
<p>Please read the Offering Circular and Filling Instruction carefully before filling in the form. Once this form is filled by the investor, signed by its legal representative (or its authorized representative) and affixed with the company's official seal, and faxed to the book building room, shall constitute an offer made by the investor and is legally binding on the investor. Investor promises and guarantees to make payment on time according to the placement amount determined by the Book Runner.</p>			
Basic Information			
Company Name			
Registered Address			
Legal Representative		Business License No.	
Responsible Person		ID number of Responsible Person	
Contact Telephone		Mobile	
Fax		Email	
Contact Address		Postal Code	
Account Information			
Primary Depository Account at CCDC	Account Name		
	Account No.		
Toyota Glory 2026 Phase I Retail Auto Mortgage Loan Asset-Backed Securities Senior Notes adopt Fixed Interest Rate. The subscription range is 1.0% ~2.0%.			
Subscription Rate (%)		Subscription Amount (RMB 10,000 Yuan)	
The name of the sales institution and the corresponding subscription proportion			
<p>Please complete the form and affix with the official seal, and fax the form and Power of Attorney of Legal Representative (not necessary if the legal representative signs and seals) to the Bookbuilding room between 9:00 to 18:00 (GMT+8) on June 12, 2026.</p> <p>Subscription Fax Number: 010-6083 4440 Consulting Number: 010-6083 6562</p>			
<p>We (the “Company”) sufficiently understand the relevant information and details regarding to the issuance of Toyota Glory 2026 Phase I Retail Auto Mortgage Loan Asset-Backed Securities, and hereby state, guarantee, and warrant as following:</p>			
<p>1. The Company is qualified for subscribing to the Notes by laws, and has the right to submit this Subscription Order to the Book Runner. In addition, under any applicable laws, rules, and</p>			

regulations by relevant regulatory authorities, the Company has obtained all necessary approval, ratification, consent, resolution, and internal approval thereof.

2. The Company guarantees that all documents sent to the Book Runner are true, accurate, complete, and effective.

3. The Company fully understands and accepts the relevant provisions and requirements of the *Toyota Glory 2026 Phase I Retail Auto Mortgage Loan Asset-Backed Securities Offering Announcement*, the *Toyota Glory 2026 Phase I Retail Auto Mortgage Loan Asset-Backed Securities Subscription and Placement Process Description*. The Company confirms that such provisions and requirements are legally bounding to the Company, and promises to fill the subscription order according to the requirements in the *Subscription and Placement Process Description*.

4. The Company agrees and acknowledges that this Subscription Order, once issued, shall be legally binding upon the Company and shall not be revoked or withdrawn.

5. The Company agrees that the Book Runner determines the specific placement amount/par value for the Company according to the Bookbuilding status, and accepts the final placement results; once the Book Runner sends the Toyota Glory 2026 Phase I Retail Auto Mortgage Loan Asset-Backed Securities Distribution Agreement or the Placement Confirmation or payment notice to the Company, it shall constitute an acceptance of this Subscription Order.

6. The Company understands and accepts that if the Company obtains a position in the placement, it shall bear the obligation to make full payment of the subscription amount to the account designated by the Book Runner according to the time, amount and method as provided by the Distribution Agreement or the payment notice.

7. The Company agrees that CITIC Securities, as the Lead Underwriter of this Notes, entrust China Bond Rating Co., Ltd. to provide rating services for the asset-backed securities on behalf of the Company, and the remuneration for the rating service shall be paid by the trust property.

Legal Representative (or other Authorized Representative) Signature or Seal:

(Company Seal)

Date: / /

IMPORTANT NOTICE

1. Each subscription amount, corresponding to the subscription interest rate, of Senior Notes shall be no less than RMB 10 million (inclusive) and the integral multiple of RMB 10 million. The maximum subscription amount of Senior Notes is RMB 2,700.00 million (inclusive).
2. The subscription range of the coupon rate of Senior Notes is 1.0% ~2.0%. Please fill in the subscription rates in an ascending order and the minimum variation unit thereof is 0.01%.
3. The investor shall complete the form and affix with the official seal, and fax the form and Power of Attorney of Legal Representative (not necessary if the legal representative signs and seals) to the Bookbuilding room.
4. Please read the *Filling Instruction* in Appendix II carefully before filling in this

Subscription Order to avoid errors and invalid orders therefrom.

5. Please fill in the name of the sales institution and the sales proportion. If the investor does not fill in, the default sales institution shall be the Book Runner.

Appendix II:

Toyota Glory 2026 Phase I Retail Auto Mortgage Loan Asset-Backed Securities

Subscription Order Filling Instructions

(It is not necessary to fax the following contents to the Book Runner along with Bookbuilding documents. Please read carefully before filling in the form.)

For Senior Notes:

Example for filling the coupon rates and subscription amount (Note: Data presented in this example is hypothetical without any implication. Please make individual judgment to fill in the form). Assume that the subscription range of the coupon rates of a certain class hereof is 3.00% to 4.00%. A certain investor, intending to subscribe different amounts based on different coupon rates, could fill in the form as following:

Coupon Rate (%)	Subscription Amount (RMB 10,000 Yuan)
3.00	10,000
3.10	10,000
3.20	10,000
3.30	10,000
3.40	10,000
The name of the sales institution and the corresponding subscription proportion	CITIC Securities 100%

The bids above shall be interpreted as following:

- When the final coupon rate is higher than or equal to 3.40%, the valid subscription amount is RMB 500,000,000.00;
- When the final coupon rate is lower than 3.40%, but higher than or equal to 3.30%, the valid subscription amount is RMB 400,000,000.00;
- When the final coupon rate is lower than 3.30%, but higher than or equal to 3.20%, the valid subscription amount is RMB 300,000,000.00;
- When the final coupon rate is lower than 3.20%, but higher than or equal to 3.10%, the valid subscription amount is RMB 200,000,000.00;
- When the final coupon rate is lower than 3.10%, but higher than or equal to 3.00%, the valid subscription amount is RMB 100,000,000.00;
- When the final coupon rate is lower than 3.00%, the subscription order is invalid.