



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

2 June 2026

Issue Number	09260202
Tender Type	Reopening
Tender Date	4 June 2026
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	1.49%
Interest Payment Frequency	Annually
Interest Payment Date	24 April
Original Tenor	Three Years
Maturity Date	24 April 2029
Issue and Settlement Date	5 June 2026
Dated Date(Value Date)	24 April 2026
Listing Date	8 June 2026
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

2 June 2026

Issue Number	09260204
Tender Type	Reopening
Tender Date	4 June 2026
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 2 Billion
Interest Type	Fixed
Coupon Rate	1.94%
Interest Payment Frequency	Annually
Interest Payment Date	9 January
Original Tenor	Seven Years
Maturity Date	9 January 2033
Issue and Settlement Date	5 June 2026
Dated Date(Value Date)	9 January 2026
Listing Date	8 June 2026
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

***Disclaimer**

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



国家开发银行

CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

2 June 2026

Issue Number	09260205
Tender Type	New Issue
Tender Date	4 June 2026
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 2 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	5 June
Original Tenor	Ten Years
Maturity Date	5 June 2036
Issue and Settlement Date	5 June 2026
Dated Date(Value Date)	5 June 2026
Listing Date	8 June 2026
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

***Disclaimer**

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.